Fine Foods: notification to the Presidency of the Council of Ministers regarding the acquisition of Sofar S.p.A. under the "Golden Power" regulation

Verdellino (Bergamo, Italy) 22 April 2026 - Fine Foods & Pharmaceuticals N.T.M. S.p.A. - an Italian independent Contract Solutions Development & Manufacturing Organization (CSDMO) specialising in the contract development and manufacturing of products for the nutraceutical, pharmaceutical, and cosmetics industries, listed on Euronext STAR Milan (ticker: FF) notified today the Presidency of the Council of Ministers regarding its acquisition of all Sofar S.p.A. shares from Alfasigma S.p.A., under Decree Law No. 21 of 15 March 2012, as converted with amendments by Law No. 56 of 11 May 2012, as amended and supplemented ("Golden Power" regulation).

As announced on 17 April 2026, the acquisition supports Fine Foods' industrial strategy to strengthen and expand its production. The enterprise value assigned to Sofar S.p.A. was €27 million. The company reported net revenue of €31.8 million, EBITDA of €8.9 million, a net profit of €4.4 million, and a net financial position of €5.3 million as of 31 December 2025.

Under applicable regulations, the Golden Power procedure must be completed within 45 days of notification, unless suspended or extended. Fine Foods will notify the market of the results as required by applicable regulations, including the relevant regulatory framework.

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You can find the definition of alternative performance indicators in the "Alternative Performance Indicators" section of the Annual Financial Report.

The Company shares regulated information through the authorised 1info storage system managed by Computershare S.p.A. at www.1info.it.

This press release is available on the website www.finefoods.it, in the Investor Relations/Press Releases section.

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Fine Foods & Pharmaceuticals N.T.M. S.p.A., listed on Borsa Italiana's Euronext STAR Milan (Ticker: FF) is an Italian independent Contract Solutions Development & Manufacturing Organization (CSDMO) specialising in the contract development and manufacturing of products for the nutraceutical, pharmaceutical and cosmetics industries, with a customer-centric, service-oriented philosophy. Founded in 1984, Fine Foods proved to be a reliable and capable strategic partner for customers in the reference sectors. The company's organisation can provide successful design process and solid, long-term partnerships. The continuous search for excellence is part of the company's business model and includes research and development, innovation, process reliability, product quality, ESG, and sustainable management of the Group's supply chain. Fine Foods is a benefit corporation which relies on certifications and ratings under international standards. These guarantee its sustainability commitment across the business. Fine Foods is a growing and future-oriented company.

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