

## PRESS RELEASE

### **Subscriptions in the first week of the takeover bid launched by Fine Foods & Pharmaceuticals N.T.M. S.p.A. on the Euro Cosmetic S.p.A. ordinary shares**

Verdellino (BG), 03 December 2021

Fine Foods & Pharmaceuticals N.T.M. S.p.A. ("**Fine Foods**") announces that from 29 November 2021 to 3 December 2021 (included), 13,600 ordinary shares of Euro Cosmetic S.p.A. ("**Euro Cosmetic**" or the "**Company**") have been delivered. The shares are subject to the takeover bid (the "**Bid**") under Article 102 et seq. of Legislative Decree 58/1998 and mandatory under Article 6 of Euro Cosmetic's Articles of Association, promoted by Fine Foods on up to 1,187,600 Euro Cosmetic ordinary shares (the "**Shares**"), representing approximately 24.94% of the Company's share capital, traded on Euronext Growth Milan organised and managed by Borsa Italiana S.p.A.

As of today, 13,600 Shares have been tendered, equal to 1.145 % of the Shares subject to the Bid and representing approximately 0.286 % of the Company's share capital.

Taking into account the Shares that have been tendered and the purchases executed and communicated by Fine Foods pursuant to article 41, paragraph 2, letter c), of the Regulation adopted by Consob resolution no. 11971 of 14 May 1999, as of today Fine Foods owns total no. 3,721,600 Shares, equal to 78.159% of the share capital of Euro Cosmetic.

Please note that, as specified in the Bid Document, the Bid subscription period, agreed with Consob, started at 8:30 am on 29 November 2021 and will end at 5:30 pm on 17 December 2021 (included), unless extended. Therefore, 17 December 2021 will be the last day to subscribe to the Bid, unless extended.

Please note that Società per Amministrazioni Fiduciarie "SPAFID" S.p.A. acts as the Intermediary in Charge of Coordinating the Collection of Subscriptions.

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This press release is available on the Fine Foods website [www.finefoods.it](http://www.finefoods.it), in the Investor Relations/Press Releases section and in the Investor relations/Takeover Bid section.

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Fine Foods & Pharmaceuticals N.T.M. S.p.A.

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Fine Foods & Pharmaceuticals N.T.M. S.p.A., listed on Euronext STAR Milan, is an Italian independent Contract Development & Manufacturing Organisation (CDMO). It develops and manufactures contract products for the pharmaceutical and nutraceutical industries. Fine Foods is also active in the cosmetics, biocides and medical devices industries with its acquisition of Pharmatek-PMC and the most recent Euro Cosmetic acquisition. Founded in 1984, from a pharmaceutical and nutraceutical synergy, its main objective is to research and develop quality and innovation on behalf of its customers. With € 172 million revenue in 2020 and an 11 per cent CAGR over the last decade, it is a growing and future-oriented company. The sustainability of the business model and the holistic approach to ESG, together with product innovation, are drivers that will allow the company to fully develop its intrinsic potential.

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