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FINE FOODS N.T.M. S.P.A. EURO COSMETIC S.P.A. BID DOCUMENT FILED WITH CONSOB

Notice under Article 37^{ter} of the Regulations adopted by Consob with resolution no. 11971 of 14 May 1999, as subsequently amended and supplemented ("**Issuers' Regulations**"), concerning the mandatory takeover bid promoted by Fine Foods & Pharmaceuticals N.T.M. S.p.A. (the "**Bidder**") for up to 1,286,800 ordinary shares of Euro Cosmetic S.p.A. (the "**Issuer**")

Verdellino (BG), 27 October 2021 - Under Article 102, paragraph 1 of Legislative Decree no. 58 of 24 February 1998, as subsequently amended and supplemented (Consolidated Law on Finance - **TUF**) and Article 37-^{ter} of the Issuers' Regulations, and following its 8 October 2021 press release, Fine Foods announced that it has today submitted to Consob the bid document (the "**Bid Document**") related to the mandatory takeover bid, under Articles 102 and 106, paragraph 1, of the TUF, as referred to in Article 6 of the Issuer's articles of association (the "**Bid**").

Those subscribing to the Bid will be paid €8.60 for each Issuer share. If the Bid is fully subscribed, its maximum countervalue is €11,066,480.

Once approved by Consob, the Bid Document will be published after a preliminary investigation under article 102, paragraph 4, of the Consolidated Law on Finance (TUF).

For further information on the Bid key elements, before the Bid Document publication, please refer to the notice under article 102, paragraph 1, of the TUF, published on the website www.finefoods.it and www.eurocosmetic.it.

This press release is available on the Fine Foods website www.finefoods.it, in the Investor Relations/ Takeover bid section.

Fine Foods & Pharmaceuticals N.T.M. S.p.A., listed on Euronext STAR Milan, is an independent Italian Contract Development & Manufacturing Organisation (CDMO). It develops and manufactures contract products for the pharmaceutical and nutraceutical industry. Fine Foods is also active in the cosmetics, biocides and medical devices industries with its acquisition of Pharmatek-PMC and recent Euro Cosmetic acquisition.

Founded in 1984, from a pharmaceutical and nutraceutical synergy, its main objective is to research and develop quality and innovation on behalf of its customers. With € 172 million revenue in 2020 and an 11 per cent CAGR over the last decade, it is a growing and future-oriented company.

The sustainability of the business model and the holistic approach to ESG, together with product innovation, are drivers that will allow the company to fully develop its intrinsic potential.

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