FULL CONVERSION OF REDEEMABLE SHARES INTO ORDINARY SHARES AND CHANGING THE SHARE CAPITAL COMPOSITION

Verdellino (BG), 6 May 2021

Fine Foods & Pharmaceuticals N.T.M. S.p.A. ("Fine Foods" or the "Company"), under the provisions of Article 6.6 and 6.7 of its current articles of association, announces the current amount of the share capital (fully subscribed and paid) following the full conversion of 1,200,000 Redeemable Shares into 1,200,2000 Ordinary Shares based on the request of Marco Francesco Eigenmann[2] and Eigenfin Srl, holders of the redeemable shares.

The current amount of the share capital of Fine Foods & Pharmaceuticals N.T.M. S.p.A. is the following:

	PREVIOUS SHARE CAPITAL			CURRENT SHARE CAPITAL		
KIND OF SHARES	NR. OF SHARES	EURO	UNITARY NOMINAL VALUE	NR. OF SHARES	EURO	UNITARY NOMINAL VALUE
Ordinary shares	20,206,813	18,420,581.91	NO UNITARY NOMINAL VALUE	21,406,813	19,514,504.95	NO UNITARY NOMINAL VALUE
Unlisted redeemable shares	1,200,000	1,093,923.04		0	0,0	
Unlisted multiple voting shares	3,500,000	3,190,608.87		3,500,000	3,190,608.87	
Total	24,906,813	**22,705,113.82**		24,906,813	**22,705,113.82**	

	Exercised warrant	Residual warrants in circulation
WARRANT FINE FOODS & PHARMACEUTICALS NTM S.p.A.	1,908,384	3,091,616

Today, the request for registration of the new composition of the share capital was filed with the Register of Companies. The new composition incorporates the change in this press release, as well as the changes anticipated in the press release of April 28, 2021.

A copy of the current Articles of Association is available on the company's website at www.finefoods.it, in the *Investor relations/Corporate Governance/Corporate Documents* section.

[2] Marco Francesco Eigenmann even towards Eigenfin s.r.l. is the controlling shareholder of Fine Foods.

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This press release is available on the Fine Foods website www.finefoods.it, in the *Investor relations / Press Releases* section.

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Fine Foods & Pharmaceuticals N.T.M. S.p.A., founded in 1984, is the leading independent Italian company in the contract development and manufacturing organisation (CDMO) of solid oral forms for the pharmaceutical and nutraceutical industries. The company is recognised on the market for its high-quality products and has long-term relationships with most of its customers (more than one hundred). It has more than 600 employees and has generated revenues for about 172 million Euros with over 60 per cent of its sales volumes abroad in 2020.

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