

## NOTIFICATION OF CHANGES IN SHARE CAPITAL FOLLOWING TO WARRANT EXERCISE AS OF MARCH 2020

Verdellino (BG), 1 April 2020

Fine Foods & Pharmaceuticals N.T.M. S.p.A. ("Fine Foods" or the "Company"), following to the press release issued today, hereby announces the current amount of the share capital (fully subscribed and paid) following the issuing of nr. 109,024 ordinary shares and the increase of the share capital for an amount of Euro 10,902.4 following the exercise of nr. 505,690 warrant during March 2020.

The current amount of the share capital of Fine Foods & Pharmaceuticals N.T.M. S.p.A. is the following:

| KIND OF SHARES                  | PREVIOUS SHARE CAPITAL |                     |                             | CURRENT SHARE CAPITAL |                     |                             |
|---------------------------------|------------------------|---------------------|-----------------------------|-----------------------|---------------------|-----------------------------|
|                                 | NR. OF SHARES          | EURO                | UNITARY NOMINAL VALUE       | NR. OF SHARES         | EURO                | UNITARY NOMINAL VALUE       |
| Ordinary shares                 | 18,705,540             | 18,015,523.6        | NO UNITARY<br>NOMINAL VALUE | 18,814,564            | 18,045,394.1        | NO UNITARY<br>NOMINAL VALUE |
| Unlisted redeemable shares      | 1,200,000              | 1,155,734.0         |                             | 1,200,000             | 1,150,942.1         |                             |
| Unlisted multiple voting shares | 3,500,000              | 3,370,890.8         |                             | 3,500,000             | 3,356,914.3         |                             |
| Unlisted Special Shares         | 50,000                 | 48,155.6            |                             | 50,000                | 47,955.9            |                             |
| <b>Total</b>                    | <b>23,455,540</b>      | <b>22,590,304.0</b> |                             | <b>23,564,564</b>     | <b>22,601,206.4</b> |                             |

|         | Exercised warrant | Residual warrants in circulation |
|---------|-------------------|----------------------------------|
| WARRANT | 1,858,118         | 3,141,882                        |

The Articles of Associations is available on the Fine Foods website [www.finefoods.it](http://www.finefoods.it), in the *Investor relations / Corporate Governance / Corporate documents* section.

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This press release is available on the Fine Foods website [www.finefoods.it](http://www.finefoods.it), in the *Investor relations / Press Releases* section.

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Fine Foods & Pharmaceuticals N.T.M. S.p.A.

Fine Foods & Pharmaceuticals N.T.M. S.p.A., founded in 1984, is the leading independent Italian company in the contract development and manufacturing organisation (CDMO) of solid oral forms for the pharmaceutical and nutraceutical industries. The company is recognised on the market for its high-quality products and has long-term relationships with most of its customers (more than one hundred). It has more than 600 employees and has generated revenues for about 160 million euros with over 60 per cent of its sales volumes abroad in 2019.

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