

## WARRANTS' EXERCISES SUSPENSION

Verdellino (BG), 3 March 2020

Fine Foods & Pharmaceuticals N.T.M. S.p.A. ("**Fine Foods**" or the "**Company**") announces that, pursuant to the "Fine Foods N.T.M. S.p.A." Warrants Regulation (the "**Regulation**"), the exercise of Warrants is automatically suspended from the date (excluded) in which the Company Board of Directors resolved to convene a Shareholders' Meeting for the approval of the financial statements (31 March 2020) up to the date (included) in which it took place and up to any ex-dividend date (excluded) set by the Shareholders' Meeting.

For more information, refer to the Fine Foods Warrant Regulation (formerly "WARRANT INNOVA ITALY 1 S.P.A. ") available on the company's website, at [www.finefoods.it](http://www.finefoods.it), in the section *Investor Relations / IPO*.

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This press release is available on the Fine Foods website [www.finefoods.it](http://www.finefoods.it), in the *Investor relations/ Press Releases* section.

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Fine Foods & Pharmaceuticals N.T.M. S.p.A., founded in 1984, is the leading independent Italian company in the sector of CDMOs (contract development and manufacturing organization) of solid oral forms for the pharmaceutical and nutraceutical industries. The company is recognised on the market for its high-quality products and has long-term relationships with most of its customers (more than one hundred). It has more than 600 employees and has generated revenues for about 140 million euros with over 60 per cent of its sales volumes abroad in 2018.

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