

NOTIFICATION OF CHANGES IN SHARE CAPITAL FOLLOWING TO WARRANT EXERCISE AS OF FEBRUARY 2020

Verdellino (BG), 2 March 2020

Fine Foods & Pharmaceuticals N.T.M. S.p.A. ("Fine Foods" or the "Company"), following to the press release issued today, hereby announces the current amount of the share capital (fully subscribed and paid) following the issuing of nr. 262,611 ordinary shares and the increase of the share capital for an amount of Euro 26,261.1 following the exercise of nr. 1,201,906 warrant during February 2020 2019. The current amount of the share capital of Fine Foods & Pharmaceuticals N.T.M. S.p.A. is the following:

KIND OF SHARES	PREVIOUS SHARE CAPITAL			CURRENT SHARE CAPITAL		
	NR. OF SHARES	EURO	UNITARY NOMINAL VALUE	NR. OF SHARES	EURO	UNITARY NOMINAL VALUE
Ordinary shares	18,442,929	17,942,841.2	NO UNITARY NOMINAL VALUE	18,705,540	18,015,523.6	NO UNITARY NOMINAL VALUE
Unlisted redeemable shares	1,200,000	1,167,461.5		1,200,000	1,155,734.0	
Unlisted multiple voting shares	3,500,000	3,405,096.0		3,500,000	3,370,890.8	
Unlisted Special Shares	50,000	48,644.2		50,000	48,155.6	
Total	23,192,929	22,564,042.9		23,455,540	22,590,304.0	

	Exercised warrant	Residual warrants in circulation
WARRANT	1,352,428	3,647,572

The Articles of Associations is available on the Fine Foods website www.finefoods.it, in the *Investor relations / Corporate Governance / Corporate documents* section.

This press release is available on the Fine Foods website www.finefoods.it, in the *Investor relations / Press Releases* section.

Fine Foods & Pharmaceuticals N.T.M. S.p.A.

Fine Foods & Pharmaceuticals N.T.M. S.p.A., founded in 1984, is the leading independent Italian company in the contract development and manufacturing organisation (CDMO) of solid oral forms for the pharmaceutical and nutraceutical industries. The company is recognised on the market for its high-quality products and has long-term relationships with most of its customers (more than one hundred). It has more than 600 employees and has generated revenues for about 139 million euros with over 60 per cent of its sales volumes abroad in 2018.

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